FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]

सत्यमेव जयते

Annual Return

(other than OPCs and Small Companies)

Form language (◉) English ( ) Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company: U65923RJ1994PLC009051 [Pre-fill]

Global Location Number (GLN) of the company:

* Permanent Account Number (PAN) of the company: AAACE5115F

(ii) (a) Name of the company: SK FINANCE LIMITED

(b) Registered office address

G 1-2, NEW MARKET,
KHASA KOTHI
JAIPUR
Rajasthan
302001
India

(c) *e-mail ID of the company: anagha.bangur@skfin.in

(d) *Telephone number with STD code: 01414161300

(e) Website: www.skfin.in

(iii) Date of Incorporation: 21/11/1994

(iv)

Type of the Company	Category of the Company	Sub-category of the Company
Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital (◉) Yes ( ) No

(vi) *Whether shares listed on recognized Stock Exchange(s) ( ) Yes (◉) No

(b) CIN of the Registrar and Transfer Agent: U72400TG2017PLC117649 [Pre-fill]

Name of the Registrar and Transfer Agent

KFIN TECHNOLOGIES LIMITED

Registered office address of the Registrar and Transfer Agents

Selenium, Tower B, Plot No- 31 & 32,
Financial District, Nanakramguda, Serilingampally

(vii) *Financial year From date 01/04/2021 (DD/MM/YYYY) To date 31/03/2022 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ◉ Yes ○ No

(a) If yes, date of AGM 03/08/2022

(b) Due date of AGM 30/09/2022

(c) Whether any extension for AGM granted ○ Yes ◉ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities 1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K8	Other financial activities	91.25

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given 0 Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1				

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	150,000,000	29,210,255	29,210,255	29,210,255
Total amount of equity shares (in Rupees)	300,000,000	58,420,510	58,420,510	58,166,148.25

Number of classes 1

Class of Shares EQUITY SHARES	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares	150,000,000	29,210,255	29,210,255	29,210,255
Nominal value per share (in rupees)	2	2	2	2
Total amount of equity shares (in rupees)	300,000,000	58,420,510	58,420,510	58,166,148.25

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes: 0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)	0			

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	0	26,216,036	26216036	52,432,072	52,177,710	
Increase during the year	0	2,994,219	2994219	5,988,438	5,988,438	4,869,907,8
i. Pubic Issues	0	0	0	0	0	
ii. Rights issue	0	0	0	0	0	
iii. Bonus issue	0	0	0	0	0	
iv. Private Placement/ Preferential allotment	0	2,980,344	2980344	5,960,688	5,960,688	4,864,047,2

v. ESOPs	0	13,875	13875	27,750	27,750	5,860,561.2
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	29,210,255	29210255	58,420,510	58,166,14	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company INE124N01021

(ii) Details of stock split/consolidation during the year (for each class of shares) | 0 |

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☐ Nil

[Details being provided in a CD/Digital Media] ○ Yes ◉ No ○ Not Applicable

Separate sheet attached for details of transfers ◉ Yes ○ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting	18/08/2021

Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			

Transferee's Name			
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)		
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock

Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	

Ledger Folio of Transferor	

Transferor's Name			
	Surname	middle name	first name

Ledger Folio of Transferee	

Transferee's Name			
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	**Number of units**	**Nominal value per unit**	**Total value**
Non-convertible debentures	5,035,188	100,100000,500000,1000(	14,939,455,633
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			14,939,455,633

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	15,406,724,894	1,957,963,266	2,425,232,527	14,939,455,633
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures) 1

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Commercial Paper	1,000	500000	500,000,000	500000	500,000,000
Total	1,000		500,000,000		500,000,000

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover 8,143,823,249

(ii) Net worth of the Company 15,508,377,201

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	11,381,719	38.96	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	
	Total	11,381,719	38.96	0	0

Total number of shareholders (promoters) 7

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	**Category**	Equity		Preference	
		Number of shares	**Percentage**	**Number of shares**	**Percentage**
1.	Individual/Hindu Undivided Family				
	(i) Indian	14,025	0.05	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	6,045,578	20.7	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	7,128,818	24.41	0	
9.	Body corporate (not mentioned above)	2,235,285	7.65	0	
10.	Others Alternate Investment Fund	2,404,830	8.23	0	

	Total	17,828,536	61.04	0	0

Total number of shareholders (other than promoters) 13

Total number of shareholders (Promoters+Public/ Other than promoters) 20

(c) *Details of Foreign institutional investors' (FIIs) holding shares of the company 3

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
TPG GROWTH IV SF PT	83 Clemenceau Avenue, #11-01, U	30/10/2017	SG	5,514,119	18.88
EVOLVENCE INDIA FUI	Sanne House BankStreet TwentyEi	23/04/2019	MU	402,245	1.38
238 PLAN ASSOCIATE!	CSC 84 State Street, Boston, MA	05/02/2007	MA	129,214	0.44

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	5	7
Members (other than promoters)	7	13
Debenture holders	1,432	682

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. **Promoter**	2	0	2	0	38.54	0
B. Non-Promoter	0	2	0	2	0	0
(i) Non-Independent	0	0	0	0	0	0
(ii) Independent	0	2	0	2	0	0
C. Nominee Directors representing	0	2	0	2	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	2	0	2	0	0

(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	2	4	2	4	38.54	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 8

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
RAJENDRA KUMAR SE	00957374	Managing Director	11,257,463	
SHALINI SETIA	02817624	Whole-time directo	650	
ANAND RAGHAVAN	00243485	Director	0	
AMAR LAL DAULTANI	05228156	Director	0	
AKSHAY TANNA	02967021	Nominee director	0	
DEBANSHI BASU	07135074	Nominee director	0	
ATUL ARORA	AICPA9939J	CFO	5,775	
ANAGHA BANGUR	AXYPB7424J	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year 0

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held 10

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
EXTRA ORDINARY GENEF	29/04/2021	12	8	98.21
EXTRA ORDINARY GENEF	04/05/2021	12	7	92.31
EXTRA ORDINARY GENEF	06/05/2021	12	8	98.21
EXTRA ORDINARY GENEF	12/05/2021	12	6	90.25
ANNUAL GENERAL MEETI	18/08/2021	13	8	98.34
EXTRA ORDINARY GENEF	22/09/2021	13	8	98.34
EXTRA ORDINARY GENEF	24/11/2021	16	7	73.22
EXTRA ORDINARY GENEF	13/12/2021	15	8	98.35
EXTRA ORDINARY GENEF	28/12/2021	18	9	96.03
EXTRA ORDINARY GENEF	11/03/2022	19	11	98.17

B. BOARD MEETINGS

*Number of meetings held 14

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	07/04/2021	6	5	83.33
2	29/04/2021	6	5	83.33
3	05/05/2021	6	4	66.67
4	06/05/2021	6	5	83.33
5	12/05/2021	6	5	83.33
6	14/07/2021	6	5	83.33
7	12/08/2021	6	6	100
8	18/08/2021	6	6	100
9	29/10/2021	6	4	66.67
10	13/12/2021	6	5	83.33

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
11	23/12/2021	6	5	83.33
12	28/12/2021	6	5	83.33

C. COMMITTEE MEETINGS

Number of meetings held: 91

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	AUDIT COMM	05/05/2021	3	3	100
2	AUDIT COMM	14/07/2021	3	3	100
3	AUDIT COMM	12/08/2021	3	3	100
4	AUDIT COMM	29/10/2021	3	3	100
5	AUDIT COMM	09/02/2022	3	3	100
6	NOMINATION	05/05/2021	3	3	100
7	NOMINATION	12/08/2021	3	3	100
8	NOMINATION	09/02/2022	3	3	100
9	CORPORATE	05/05/2021	4	3	75
10	CORPORATE	28/10/2021	4	4	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	03/08/2022 (Y/N/NA)
1	RAJENDRA K	14	13	92.86	79	74	93.67	Yes
2	SHALINI SETI	14	3	21.43	76	54	71.05	No
3	ANAND RAGH	14	14	100	19	19	100	Yes
4	AMAR LAL DA	14	14	100	19	19	100	Yes

5	AKSHAY TAN	14	12	85.71	15	14	93.33	No
6	DEBANSHI B/	14	14	100	10	10	100	No

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered 2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	RAJENDRA KUMAI	MANAGING DIF	19,552,152	0	0	10,000,000	29,552,152
2	SHALINI SETIA	WHOLE TIME D	1,171,812	0	0	0	1,171,812
	Total		20,723,964	0	0	10,000,000	30,723,964

Number of CEO, CFO and Company secretary whose remuneration details to be entered 2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	ATUL ARORA	CFO	5,959,494	0	0	2,250,000	8,209,494
2	ANAGHA BANGUR	COMPANY SEC	1,484,400	0	0	0	1,484,400
	Total		7,443,894	0	0	2,250,000	9,693,894

Number of other directors whose remuneration details to be entered 2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	ANAND RAGHAVA	DIRECTOR	0	0	0	1,706,000	1,706,000
2	AMAR LAL DAULT/	DIRECTOR	0	0	0	1,706,000	1,706,000
	Total		0	0	0	3,412,000	3,412,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ◉ Yes ○ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☐ Nil 3

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)
ESS KAY FINCOR	Regional Director N	16/09/2021	Section 297 of the C	Noncompliance wit	5,000
RAJENDRA KUMA	Regional Director N	16/09/2021	Section 297 of the C	Noncompliance wit	5,000
SHALINI SETIA	Regional Director N	16/09/2021	Section 297 of the C	Noncompliance wit	5,000

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

(●) Yes ( ) No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name: MANOJ MAHESHWARI

Whether associate or fellow: ( ) Associate (●) Fellow

Certificate of practice number: 1971

I/We certify that:
(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. .. 03 dated 03/05/2019 (DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been compiled with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director: RAJENDRA KUMAR SETIA (Digitally signed by RAJENDRA KUMAR SETIA Date: 2022.09.30 03:25:55 +05'30')

DIN of the director: 00957374

To be digitally signed by ANAGHA BANGUR (Digitally signed by ANAGHA BANGUR Date: 2022.09.30 09:37:21 +05'30')

(●) Company Secretary

( ) Company secretary in practice

Membership number: 10697

Certificate of practice number:

Attachments

1. List of share holders, debenture holders — **Attach**
2. Approval letter for extension of AGM; — **Attach**
3. Copy of MGT-8; — **Attach**
4. Optional Attachement(s), if any — **Attach**

List of attachments

List of Board and Committee Meetings.pdf
List of Sharetransfers.pdf
Form MGT-8.pdf
Merged List_0001.pdf

Remove attachment

Modify | Check Form | Prescrutiny | Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company